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South Carolina's Employment Situation December 2023

I. Household Survey¹ (Local Area Unemployment Statistics)

Employment: The seasonally adjusted, monthly survey of households estimated the number of South Carolinians working increased to 2,401,953.

- That is an increase of 3,616 people over the November 2023 estimate.
- That is a significant increase of 107,562 people over the December 2022 estimate.

Unemployment: The estimate of unemployed people increased to 74,852.

- That is an increase of 1,514 people from November's estimate and a decrease of 2,307 from the December 2022 estimate.
- The state's seasonally adjusted unemployment rate remained unchanged at 3.0 percent.
- Nationally, the unemployment rate was unchanged at 3.7 percent, according to the Current Population Survey.

Labor force: The state's estimated labor force (people working plus unemployed people looking for work) increased to 2,476,805.

- That is an increase of 5,130 people over the November 2023 estimate.
- That is a significant increase of 105,255 individuals over the December 2022 estimate.

II. Employer Survey² (Current Employment Statistics)

Nonagricultural Employment by Industry (Seasonally Adjusted³)

The monthly survey of businesses in South Carolina marked an estimated increase of 1,900 nonfarm payroll jobs over the month to a level of 2,323,300.

- Industries reporting gains were Trade, Transportation, and Utilities (+2,400); Other Services (+1,300); Manufacturing (+900); Government (+500); Financial Activities (+200); and Information (+200).
- The Leisure and Hospitality (-1,900); Construction (-1,300); Professional and Business Services (-400); and Education and Health Services (-100) industries declined.

From December 2022 to December 2023, South Carolina's economy has picked up 59,600 seasonally adjusted, nonfarm jobs.

- Industries making strong growth were Education and Health Services (+15,200); Leisure and Hospitality (+10,800); Professional and Business Services (+10,000); Government (+9,000); Trade, Transportation, and Utilities (+8,800); Other Services (+2,600); Financial Activities (+1,700); Construction (+1,000); and Information (+500).
- Manufacturing (-100) declined.

Nonagricultural Employment by Industry (Not Seasonally Adjusted⁴)

Not seasonally adjusted, nonfarm payroll employment increased by 100 from November 2023 to December 2023 for a total of 2,338,300.

- Trade Transportation and Utilities (+9,200); Other Services (+1,500); Manufacturing (+1,500); Information (+500); and Mining and Logging (+100) industries increased over the month.
- Leisure and Hospitality (-5,000); Professional and Business Services (-2,400); Government (-1,900); Education and Health Services (-1,900); and Construction (-1,500) industries declined.
- The Financial Activities industry (0) showed no change.

Since December 2022, not seasonally adjusted, nonfarm jobs were up 62,800 in South Carolina.

- Industries making strong annual gains were Educational and Health Services (+15,100); Professional and Business Services (+13,400); Leisure and Hospitality (+10,400); Trade, Transportation, and Utilities (+10,300); Government (+7,200); Other Services (+3,600); Financial Activities (+1,600); Construction (+1,500); Information (+400); and Mining and Logging (+100).
- Manufacturing (-800) declined.

¹**Household Survey:** Nationally, there is a monthly Current Population Survey of about 60,000 households conducted by the Census Bureau for the Bureau of Labor Statistics (BLS) to determine employment status of the civilian population. This information, along with other inputs, are used by DEW to operate the Local Area Unemployment Statistics program, which estimates the number of individuals employed and those not employed, but actively seeking employment for statewide and a variety of substate geographies.

²**Employer Survey:** BLS conducts a monthly Current Employment Statistics survey of about 44,000 employers which yields national estimates of nonagricultural wage and salary employment, hours, and earnings by industry. These data are processed by DEW to generate comparable data for the state and its metropolitan statistical areas.

³**Seasonally Adjusted:** Seasonal adjustment removes the effects of events that follow a regular pattern each year (i.e. tourist-related hiring and school closings in the summer). These adjustments make it easier to observe the cyclical and other nonseasonal movements in data over time.

⁴**Not Seasonally Adjusted:** Effects of regular or seasonal patterns have not been removed from these data.

SEASONALLY ADJUSTED NONFARM EMPLOYMENT BY INDUSTRY

Statewide
December-23

| Jobs by Industry | December 2023 | November 2023 | December 2022 | November 2023 to December 2023 | | December 2022 to December 2023 | |
|--------------------------------------|------------------|------------------|------------------|--------------------------------------|--------------|--------------------------------------|--------------|
| | | | | # | % | # | % |
| | | | | Change | Change | Change | Change |
| Total Nonfarm Employment | 2,323,300 | 2,321,400 | 2,263,700 | 1,900 | 0.08% | 59,600 | 2.63% |
| Construction | 110,500 | 111,800 | 109,500 | -1,300 | -1.16% | 1,000 | 0.91% |
| Manufacturing | 262,400 | 261,500 | 262,500 | 900 | 0.34% | -100 | -0.04% |
| Trade, Transportation, and Utilities | 446,400 | 444,000 | 437,600 | 2,400 | 0.54% | 8,800 | 2.01% |
| Information | 32,000 | 31,800 | 31,500 | 200 | 0.63% | 500 | 1.59% |
| Financial Activities | 121,500 | 121,300 | 119,800 | 200 | 0.16% | 1,700 | 1.42% |
| Professional and Business Services | 316,400 | 316,800 | 306,400 | -400 | -0.13% | 10,000 | 3.26% |
| Education and Health Services | 287,200 | 287,300 | 272,000 | -100 | -0.03% | 15,200 | 5.59% |
| Leisure and Hospitality | 279,700 | 281,600 | 268,900 | -1,900 | -0.67% | 10,800 | 4.02% |
| Other Services | 85,600 | 84,300 | 83,000 | 1,300 | 1.54% | 2,600 | 3.13% |
| Government | 377,000 | 376,500 | 368,000 | 500 | 0.13% | 9,000 | 2.45% |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY INDUSTRY, NOT SEASONALLY ADJUSTED

Statewide
December-23

| Industry | December 2023 | November 2023 | December 2022 | November 2023 to December 2023 | | December 2022 to December 2023 | |
|--------------------------------------|------------------|------------------|------------------|--------------------------------------|--------------|--------------------------------------|--------------|
| | | | | # | % | # | % |
| | | | | Change | Change | Change | Change |
| Total Nonfarm Employment | 2,338,300 | 2,338,200 | 2,275,500 | 100 | 0.00% | 62,800 | 2.76% |
| Mining and Logging | 4,600 | 4,500 | 4,500 | 100 | 2.22% | 100 | 2.22% |
| Construction | 110,900 | 112,400 | 109,400 | -1,500 | -1.33% | 1,500 | 1.37% |
| Manufacturing | 263,400 | 261,900 | 264,200 | 1,500 | 0.57% | -800 | -0.30% |
| Trade, Transportation, and Utilities | 458,200 | 449,000 | 447,900 | 9,200 | 2.05% | 10,300 | 2.30% |
| Information | 32,000 | 31,500 | 31,600 | 500 | 1.59% | 400 | 1.27% |
| Financial Activities | 121,300 | 121,300 | 119,700 | 0 | 0.00% | 1,600 | 1.34% |
| Professional and Business Services | 320,900 | 323,300 | 307,500 | -2,400 | -0.74% | 13,400 | 4.36% |
| Education and Health Services | 288,900 | 290,800 | 273,800 | -1,900 | -0.65% | 15,100 | 5.51% |
| Leisure and Hospitality | 270,800 | 275,800 | 260,400 | -5,000 | -1.81% | 10,400 | 3.99% |
| Other Services | 86,000 | 84,500 | 82,400 | 1,500 | 1.78% | 3,600 | 4.37% |
| Government | 381,300 | 383,200 | 374,100 | -1,900 | -0.50% | 7,200 | 1.92% |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY AREA
South Carolina & Metropolitan Seasonally Adjusted
December-23

| INDUSTRY TITLE | December 2023 | November 2023 | December 2022 | November 2023 to December 2023 | | December 2022 to December 2023 | |
|-----------------------------------|------------------|------------------|------------------|--------------------------------------|--------------|--------------------------------------|--------------|
| | | | | # | % | # | % |
| | | | | Change | Change | Change | Change |
| Statewide | 2,323,300 | 2,321,400 | 2,263,700 | 1,900 | 0.08% | 59,600 | 2.63% |
| Charleston/North Charleston MSA | 427,100 | 427,200 | 404,100 | -100 | -0.02% | 23,000 | 5.69% |
| Columbia MSA | 424,500 | 423,100 | 414,400 | 1,400 | 0.33% | 10,100 | 2.44% |
| Florence MSA | 96,900 | 96,800 | 94,400 | 100 | 0.10% | 2,500 | 2.65% |
| Greenville/Anderson/Mauldin MSA | 460,300 | 460,700 | 453,400 | -400 | -0.09% | 6,900 | 1.52% |
| Hilton Head-Bluffton-Beaufort MSA | 88,700 | 88,400 | 87,200 | 300 | 0.34% | 1,500 | 1.72% |
| Myrtle Beach MSA | 192,700 | 192,400 | 188,600 | 300 | 0.16% | 4,100 | 2.17% |
| Spartanburg MSA | 173,300 | 173,000 | 168,600 | 300 | 0.17% | 4,700 | 2.79% |
| Sumter MSA | 39,700 | 39,900 | 39,300 | -200 | -0.50% | 400 | 1.02% |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

NONFARM EMPLOYMENT BY AREA, NOT SEASONALLY ADJUSTED
South Carolina & Metropolitan Not Seasonally Adjusted
December-23

| Area | December 2023 | November 2023 | December 2022 | November 2023 to December 2023 | | December 2022 to December 2023 | |
|-----------------------------------|------------------|------------------|------------------|--------------------------------------|--------------|--------------------------------------|--------------|
| | | | | # | % | # | % |
| | | | | Change | Change | Change | Change |
| Statewide | 2,338,300 | 2,338,200 | 2,275,500 | 100 | 0.00% | 62,800 | 2.76% |
| Charleston/North Charleston MSA | 429,200 | 430,600 | 404,800 | -1,400 | -0.33% | 24,400 | 6.03% |
| Columbia MSA | 428,000 | 426,100 | 418,200 | 1,900 | 0.45% | 9,800 | 2.34% |
| Florence MSA | 97,800 | 97,800 | 95,500 | 0 | 0.00% | 2,300 | 2.41% |
| Greenville/Anderson/Mauldin MSA | 463,000 | 463,700 | 456,700 | -700 | -0.15% | 6,300 | 1.38% |
| Hilton Head-Bluffton-Beaufort MSA | 88,100 | 88,100 | 86,800 | 0 | 0.00% | 1,300 | 1.50% |
| Myrtle Beach MSA | 188,400 | 190,700 | 183,300 | -2,300 | -1.21% | 5,100 | 2.78% |
| Spartanburg MSA | 175,200 | 174,300 | 170,200 | 900 | 0.52% | 5,000 | 2.94% |
| Sumter MSA | 40,100 | 40,100 | 39,500 | 0 | 0.00% | 600 | 1.52% |

Note: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.

STATE OF SOUTH CAROLINA
LOCAL AREA UNEMPLOYMENT ESTIMATES BY COUNTY, MSA, AND STATE
(NOT SEASONALLY ADJUSTED)

| AREA | December 2023 | | | | | November 2023 | | | | December 2022 | | | |
|---|---------------|-----------------|--------------|----------|-------------|-----------------|--------------|----------|-------------|-----------------|--------------|----------|-----|
| | LABOR FORCE | EMPLOY- MENT | UNEMPLOYMENT | | LABOR FORCE | EMPLOY- MENT | UNEMPLOYMENT | | LABOR FORCE | EMPLOY- MENT | UNEMPLOYMENT | | |
| | | | LEVEL | RATE (%) | | | LEVEL | RATE (%) | | | LEVEL | RATE (%) | |
| Marlboro County | ↑ | 7,242 | 6,751 | 491 | 6.8 | 7,263 | 6,800 | 463 | 6.4 | 8,162 | 7,532 | 630 | 7.7 |
| Allendale County | ↑ | 2,303 | 2,164 | 139 | 6.0 | 2,323 | 2,196 | 127 | 5.5 | 2,201 | 2,077 | 124 | 5.6 |
| Bamberg County | ↓ | 4,546 | 4,297 | 249 | 5.5 | 4,588 | 4,331 | 257 | 5.6 | 4,462 | 4,249 | 213 | 4.8 |
| Barnwell County | ↑ | 7,655 | 7,252 | 403 | 5.3 | 7,640 | 7,269 | 371 | 4.9 | 7,333 | 7,024 | 309 | 4.2 |
| Williamsburg County | ↑ | 10,152 | 9,630 | 522 | 5.1 | 10,185 | 9,694 | 491 | 4.8 | 10,434 | 9,950 | 484 | 4.6 |
| Marion County | ↑ | 12,645 | 12,076 | 569 | 4.5 | 12,723 | 12,201 | 522 | 4.1 | 12,288 | 11,729 | 559 | 4.5 |
| Orangeburg County | — | 33,611 | 32,127 | 1,484 | 4.4 | 33,754 | 32,278 | 1,476 | 4.4 | 32,408 | 31,014 | 1,394 | 4.3 |
| Fairfield County | ↑ | 9,449 | 9,046 | 403 | 4.3 | 9,428 | 9,061 | 367 | 3.9 | 9,044 | 8,667 | 377 | 4.2 |
| Dillon County | ↑ | 13,145 | 12,589 | 556 | 4.2 | 13,184 | 12,660 | 524 | 4.0 | 12,651 | 12,086 | 565 | 4.5 |
| Chester County | ↑ | 13,806 | 13,241 | 565 | 4.1 | 13,846 | 13,295 | 551 | 4.0 | 13,232 | 12,710 | 522 | 3.9 |
| Clarendon County | ↑ | 12,032 | 11,538 | 494 | 4.1 | 12,123 | 11,654 | 469 | 3.9 | 11,640 | 11,124 | 516 | 4.4 |
| Lee County | ↑ | 6,543 | 6,273 | 270 | 4.1 | 6,555 | 6,306 | 249 | 3.8 | 6,267 | 5,982 | 285 | 4.5 |
| Cherokee County | ↑ | 23,784 | 22,840 | 944 | 4.0 | 23,949 | 23,044 | 905 | 3.8 | 24,053 | 23,181 | 872 | 3.6 |
| Horry County | ↑ | 154,429 | 148,480 | 5,949 | 3.9 | 155,696 | 150,506 | 5,190 | 3.3 | 147,297 | 141,572 | 5,725 | 3.9 |
| Union County | ↑ | 11,591 | 11,136 | 455 | 3.9 | 11,527 | 11,100 | 427 | 3.7 | 11,123 | 10,641 | 482 | 4.3 |
| Sumter County | ↑ | 42,929 | 41,307 | 1,622 | 3.8 | 42,914 | 41,355 | 1,559 | 3.6 | 41,488 | 39,835 | 1,653 | 4.0 |
| Georgetown County | ↑ | 25,867 | 24,946 | 921 | 3.6 | 26,070 | 25,214 | 856 | 3.3 | 25,347 | 24,443 | 904 | 3.6 |
| Abbeville County | — | 9,686 | 9,351 | 335 | 3.5 | 9,651 | 9,313 | 338 | 3.5 | 9,490 | 9,161 | 329 | 3.5 |
| Lancaster County | ↑ | 45,176 | 43,610 | 1,566 | 3.5 | 45,247 | 43,763 | 1,484 | 3.3 | 43,284 | 41,839 | 1,445 | 3.3 |
| McCormick County | ↑ | 3,456 | 3,335 | 121 | 3.5 | 3,431 | 3,323 | 108 | 3.1 | 3,535 | 3,422 | 113 | 3.2 |
| Chesterfield County | ↑ | 21,312 | 20,577 | 735 | 3.4 | 21,417 | 20,725 | 692 | 3.2 | 20,689 | 20,000 | 689 | 3.3 |
| Darlington County | ↑ | 30,796 | 29,762 | 1,034 | 3.4 | 30,961 | 29,970 | 991 | 3.2 | 29,441 | 28,489 | 952 | 3.2 |
| Laurens County | ↑ | 30,986 | 29,929 | 1,057 | 3.4 | 31,063 | 30,081 | 982 | 3.2 | 29,806 | 28,893 | 913 | 3.1 |
| Greenwood County | — | 30,356 | 29,345 | 1,011 | 3.3 | 30,269 | 29,265 | 1,004 | 3.3 | 29,778 | 28,779 | 999 | 3.4 |
| Calhoun County | — | 6,569 | 6,358 | 211 | 3.2 | 6,593 | 6,380 | 213 | 3.2 | 6,295 | 6,085 | 210 | 3.3 |
| Edgefield County | ↑ | 10,260 | 9,928 | 332 | 3.2 | 10,326 | 10,007 | 319 | 3.1 | 10,032 | 9,712 | 320 | 3.2 |
| Newberry County | ↑ | 18,779 | 18,187 | 592 | 3.2 | 18,910 | 18,366 | 544 | 2.9 | 18,748 | 18,256 | 492 | 2.6 |
| Aiken County | ↑ | 73,435 | 71,156 | 2,279 | 3.1 | 73,545 | 71,336 | 2,209 | 3.0 | 71,954 | 69,814 | 2,140 | 3.0 |
| Colleton County | ↑ | 16,115 | 15,621 | 494 | 3.1 | 16,205 | 15,732 | 473 | 2.9 | 15,625 | 15,117 | 508 | 3.3 |
| Kershaw County | ↑ | 30,176 | 29,247 | 929 | 3.1 | 30,197 | 29,286 | 911 | 3.0 | 28,898 | 28,023 | 875 | 3.0 |
| Richland County | ↑ | 203,347 | 197,038 | 6,309 | 3.1 | 202,783 | 196,606 | 6,177 | 3.0 | 194,739 | 189,038 | 5,701 | 2.9 |
| Florence County | ↑ | 68,587 | 66,496 | 2,091 | 3.0 | 68,788 | 66,777 | 2,011 | 2.9 | 65,525 | 63,636 | 1,889 | 2.9 |
| Saluda County | ↑ | 8,524 | 8,270 | 254 | 3.0 | 8,655 | 8,409 | 246 | 2.8 | 8,124 | 7,892 | 232 | 2.9 |
| Beaufort County | ↑ | 78,663 | 76,354 | 2,309 | 2.9 | 78,841 | 76,647 | 2,194 | 2.8 | 75,873 | 73,634 | 2,239 | 3.0 |
| Hampton County | ↑ | 8,048 | 7,816 | 232 | 2.9 | 8,123 | 7,897 | 226 | 2.8 | 7,703 | 7,493 | 210 | 2.7 |
| Oconee County | ↑ | 35,464 | 34,443 | 1,021 | 2.9 | 35,839 | 34,855 | 984 | 2.7 | 33,564 | 32,627 | 937 | 2.8 |
| Pickens County | ↓ | 59,682 | 57,936 | 1,746 | 2.9 | 59,920 | 58,132 | 1,788 | 3.0 | 57,523 | 55,960 | 1,563 | 2.7 |
| Spartanburg County | — | 160,525 | 155,821 | 4,704 | 2.9 | 159,862 | 155,278 | 4,584 | 2.9 | 153,390 | 148,976 | 4,414 | 2.9 |
| York County | ↑ | 153,570 | 149,173 | 4,397 | 2.9 | 153,885 | 149,515 | 4,370 | 2.8 | 147,261 | 143,130 | 4,131 | 2.8 |
| Anderson County | ↑ | 94,072 | 91,416 | 2,656 | 2.8 | 94,325 | 91,759 | 2,566 | 2.7 | 90,821 | 88,332 | 2,489 | 2.7 |
| Greenville County | ↑ | 267,941 | 260,467 | 7,474 | 2.8 | 268,576 | 261,335 | 7,241 | 2.7 | 258,383 | 251,722 | 6,661 | 2.6 |
| Jasper County | — | 13,590 | 13,205 | 385 | 2.8 | 13,671 | 13,288 | 383 | 2.8 | 13,030 | 12,674 | 356 | 2.7 |
| Berkeley County | ↑ | 118,507 | 115,328 | 3,179 | 2.7 | 118,929 | 115,813 | 3,116 | 2.6 | 109,916 | 106,942 | 2,974 | 2.7 |
| Dorchester County | ↑ | 85,965 | 83,723 | 2,242 | 2.6 | 86,269 | 84,103 | 2,166 | 2.5 | 79,655 | 77,628 | 2,027 | 2.5 |
| Lexington County | ↑ | 155,685 | 151,776 | 3,909 | 2.5 | 155,552 | 151,766 | 3,786 | 2.4 | 149,199 | 145,450 | 3,749 | 2.5 |
| Charleston County | — | 232,547 | 226,936 | 5,611 | 2.4 | 233,537 | 228,038 | 5,499 | 2.4 | 215,648 | 210,308 | 5,340 | 2.5 |
| Charleston - North Charleston MSA | — | 437,019 | 425,987 | 11,032 | 2.5 | 438,735 | 427,954 | 10,781 | 2.5 | 405,219 | 394,878 | 10,341 | 2.6 |
| Columbia MSA | ↑ | 413,750 | 401,735 | 12,015 | 2.9 | 413,208 | 401,508 | 11,700 | 2.8 | 396,299 | 385,155 | 11,144 | 2.8 |
| Florence MSA | ↑ | 99,383 | 96,258 | 3,125 | 3.1 | 99,749 | 96,747 | 3,002 | 3.0 | 94,966 | 92,125 | 2,841 | 3.0 |
| Greenville -Anderson- Mauldin MSA | ↑ | 452,681 | 439,748 | 12,933 | 2.9 | 453,884 | 441,307 | 12,577 | 2.8 | 436,533 | 424,907 | 11,626 | 2.7 |
| Hilton Head Island- Bluffton-Beaufort MSA | ↑ | 92,253 | 89,559 | 2,694 | 2.9 | 92,512 | 89,935 | 2,577 | 2.8 | 88,903 | 86,308 | 2,595 | 2.9 |
| Myrtle Beach-Conway- North Myrtle Beach, SC- NC MSA | ↑ | 211,470 | 203,192 | 8,278 | 3.9 | 213,648 | 206,026 | 7,622 | 3.6 | 203,054 | 195,002 | 8,052 | 4.0 |
| Spartanburg MSA | ↑ | 172,116 | 166,957 | 5,159 | 3.0 | 171,389 | 166,378 | 5,011 | 2.9 | 164,513 | 159,617 | 4,896 | 3.0 |
| Sumter MSA | ↑ | 42,929 | 41,307 | 1,622 | 3.8 | 42,914 | 41,355 | 1,559 | 3.6 | 41,488 | 39,835 | 1,653 | 4.0 |
| SEASONALLY ADJUSTED | | | | | | | | | | | | | |
| South Carolina | — | 2,476,805 | 2,401,953 | 74,852 | 3.0 | 2,471,675 | 2,398,337 | 73,338 | 3.0 | 2,371,550 | 2,294,391 | 77,159 | 3.3 |

Current month's estimates are preliminary. All data are subject to revision.

↑ Unemployment Rate Up
↓ Unemployment Rate Down
— Unemployment Rate =