

MORNING CONSULT®



AMERICAN COLLEGE OF EMERGENCY PHYSICIANS COVID-19

APRIL 2020

Methodology

NATIONAL SURVEY METHODOLOGY

This poll was conducted by Morning Consult on behalf of the American College of Emergency Physicians between April 18-April 20, 2020 among a national sample of 2201 Adults. The interviews were conducted online, and the data were weighted to approximate a target sample of Adults based on age, educational attainment, gender, race, and region. Results from the full survey have a margin of error of plus or minus 2%.





KEY POINTS

- Adults, across every demographic, agree that it is very important for the federal government to support efforts to increase access to protective equipment for emergency physicians.
- Four in five adults report they are concerned about contracting COVID-19 from another patient or visitor if they need to go to the emergency room.
- Nearly a third of adults (29 percent) have actively delayed or avoided seeking medical care due to concerns about contracting the coronavirus (COVID-19).
- When considering a trip to the emergency department, a strong majority (73 percent) are concerned about overstressing the health care system.
- Eighty-six percent report the federal government is responsible for alleviating financial burden on hospitals during COVID-19, while 82% report insurance companies are responsible.

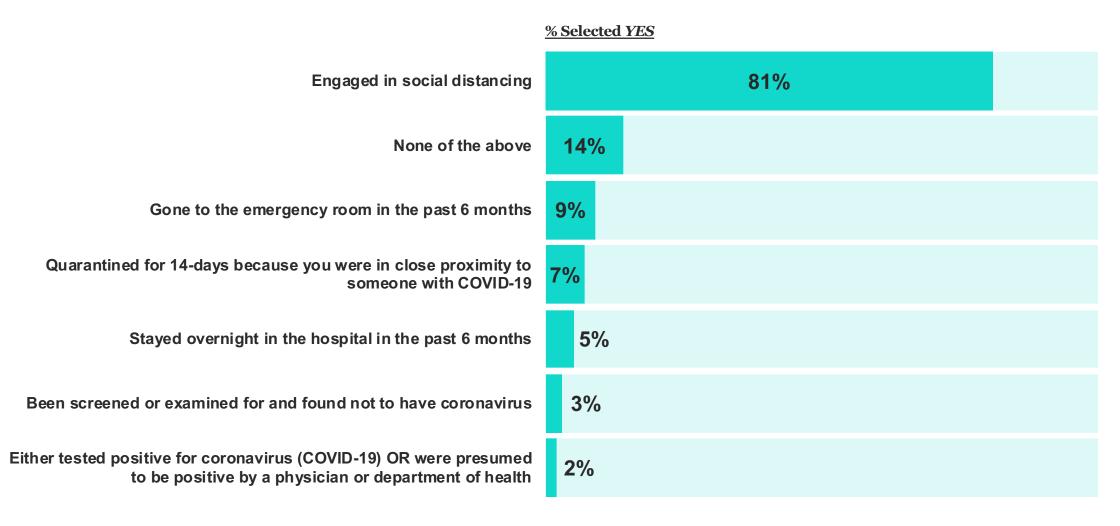


Protective equipment & hazard pay

- **2** Concern amidst COVID-19
- Face masks and testing kits
- COVID-19 in the emergency room

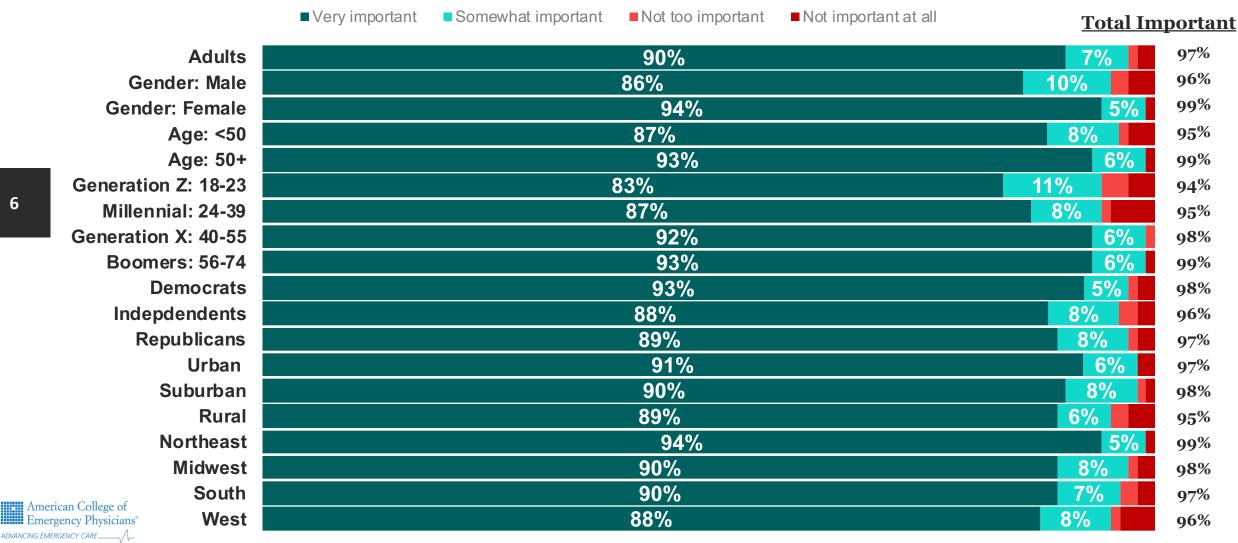
Four in five adults report engaging in social distancing and nearly a tenth report going to the emergency room in the past 6 months.

Have you done any of the following? Select all that apply.



Adults, across every demographic, agree that it is *very important* for the federal government to support efforts to increase access to protective equipment for emergency physicians.

How important is it for the federal government to support efforts to increase access to protective equipment for the following groups during the coronavirus (COVID-19) outbreak? **Emergency Physicians**



While 73% of men report they *strongly agree* with paying emergency physicians hazard pay, they are 5% less likely than the mean (78%) and 9% less likely than woman to *strongly agree*. Similar patterns emerge among party ID; Republicans 12% less likely than Democrats to report they *strongly agree*.

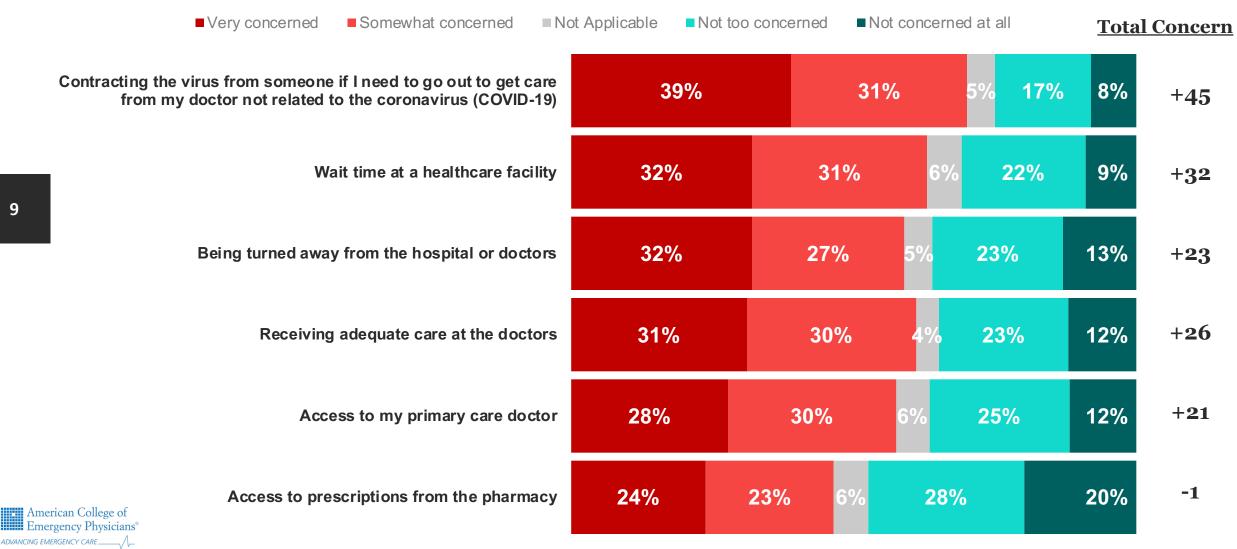
Do you agree or disagree with paying the following groups hazard pay during the coronavirus (COVID-19) outbreak?

Emergency Physicians ■ Strongly agree	■Somewhat agree ■Don't know/ No opinion ■Somewhat disagree	■ Strongly disagree <u>Tot</u>	tal % Agree
Adults	78%	13%	<mark>1%</mark> 91%
Male	73%	15% 4% 5	
Female	82%	10%	92%
Age: <50	77%	13% 4% 5	90%
Age: 50+	79%	13%	<mark>4%</mark> 92%
Generation Z: Age 18-23	75%	13% 6% 5	88%
Millennial: Age 24-39	78%	10% 3% 5	88%
Generation X: Age 40-55	79%	13% 3%	92%
Boomers: Age 56-74	79%	13%	<mark>4%</mark> 92%
Democrats	84%	9%	93%
Indepdendents	77%	14%	% 91%
Republicans	72%	16% 4%4	4% 88%
Urban	82%	9% 3%	91%
Suburban	77%	14% 3%	4% 91%
Rural	75%	13% 3% 6°	% 88%
Northeast	83%	11% 39	94%
Midwest	77%	12% 3% 6	% 89%
South	76%	14% 3%5	
West	78%	13% 3%	4% 91%
Social Distancing: Yes	82%	11%	93%

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A strong majority of adults report they are concerned about contracting COVID-19 if they need to go receive care and the wait time at the facility.

How concerned, if at all, are you about the following during the coronavirus (COVID-19) outbreak?



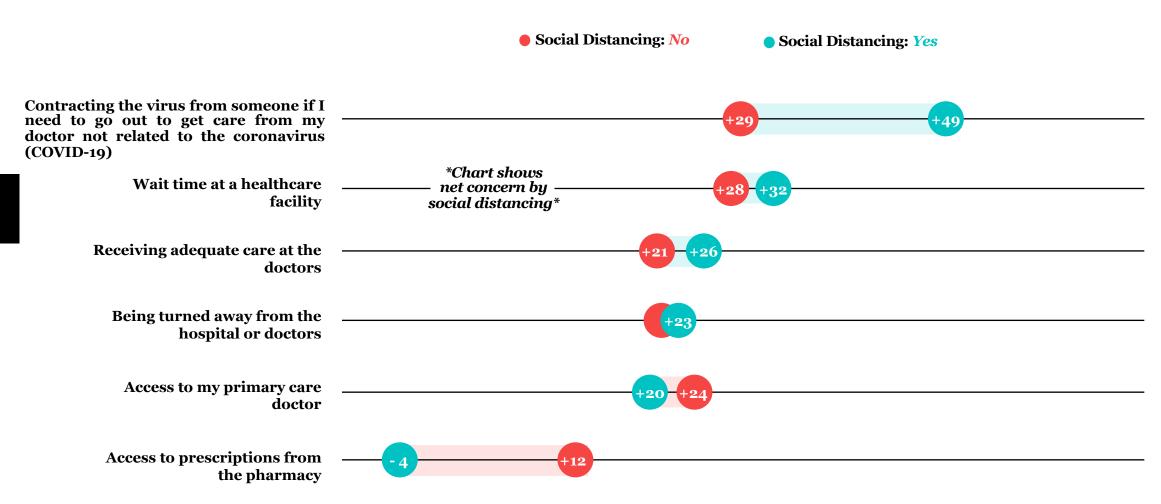
Urbanites are much more concerned than suburban or rural adults about the wait time at a healthcare facility; their level of concerns is a net 18-points higher than average. Generationally, Gen Z shows the highest level of concern over being turned away from the hospital or doctors.

How concerned, if at all, are you about the following during the coronavirus (COVID-19) outbreak?

NET Concern	Adults	Male	Female	Age: <55	Age: 55+	Gen Z	Mille- nnial	Gen X	Boom- er	Dem	Ind.	Rep	Urban	Sub- urban	Rural
Contracting the virus from someone if I need to go out to get care from my doctor not related to the coronavirus (COVID-19)	+45	+43	+45	+45	+44	+32	+49	+52	+39	+56	+43	+33	+46	+45	+44
Wait time at a healthcare facility	+32	+30	+34	+35	+27	+28	+37	+39	+25	+49	+27	+19	+40	+31	+27
Receiving adequate care at the doctors	+26	+25	+25	+31	+20	+23	+32	+27	+20	+35	+26	+13	+28	+24	+27
Being turned away from the hospital or doctors	+23	+22	+24	+24	+21	+29	+25	+25	+17	+40	+19	+6	+30	+19	+22
Access to my primary care doctor	+21	+20	+19	+22	+18	+17	+23	+25	+15	+34	+16	+10	+29	+18	+16
Access to prescriptions from the pharmacy	-1	0	-1	+7	-10	+7	+10	+1	-13	+13	-8	-10	+10	-6	О

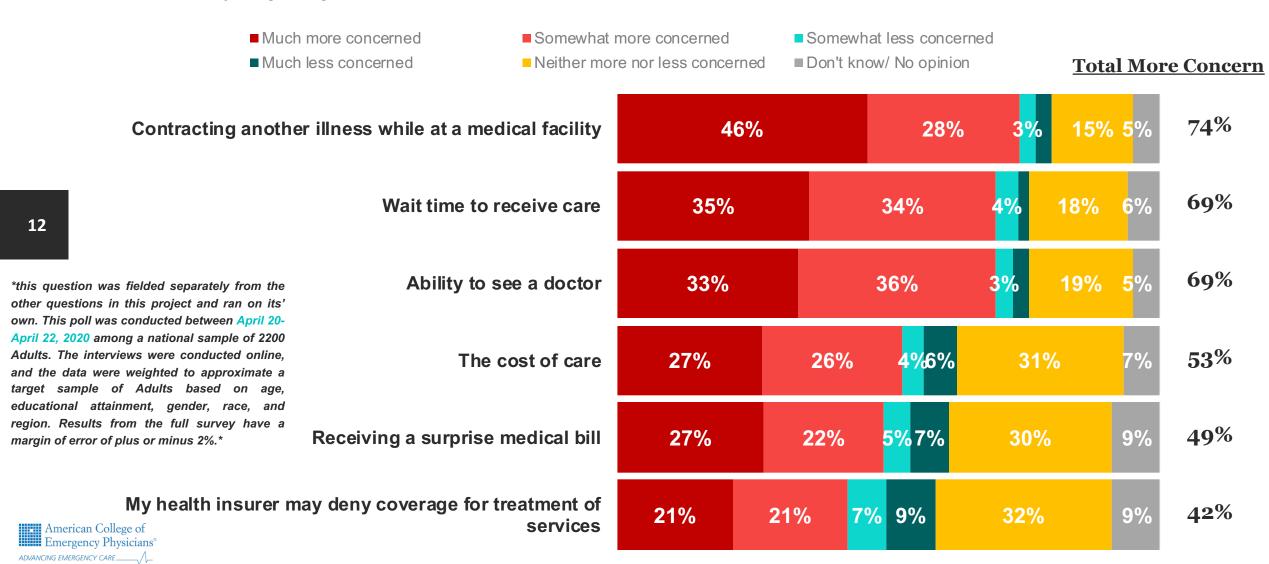
And net concern among those who report they are social distancing versus those who did not report they are show a significantly higher net concern over contracting the virus.

How concerned, if at all, are you about the following during the coronavirus (COVID-19) outbreak?



Amidst COVID-19, three-quarters of adults report they are more concerned about contracting another illness while at a medical facility and more than half are more concerned about the cost of care, ability to see a doctor, and the wait time to receive care.

Are you more or less concerned with the following if you were considering seeking medical treatment at an emergency room or medical facility during the coronavirus (COVID-19) outbreak?

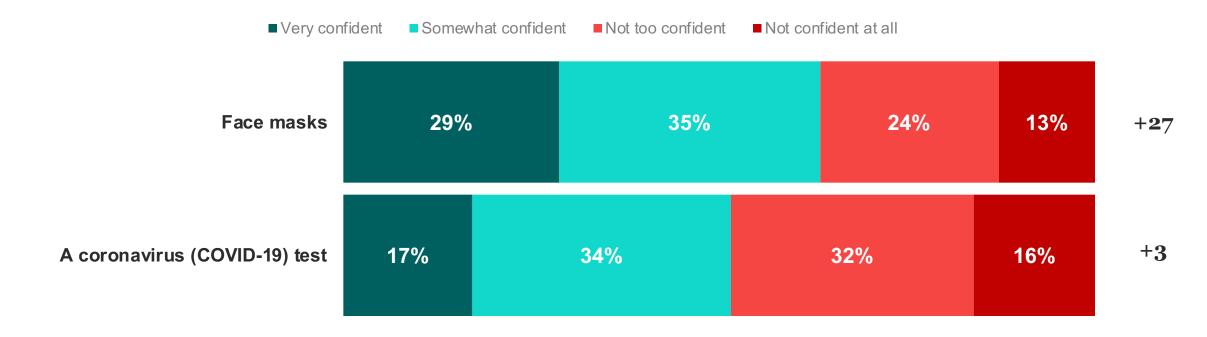


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Adults are a net 24-points more confident they can access face masks than a COVID-19 test.

How confident, if at all, are you that you would be able to receive any of the following during the coronavirus (COVID-19) outbreak?

NET Confident





Confidence in access to a face masks is stronger among urbanites, the Northeast, and Generation Z.

How confident, if at all, are you that you would be able to receive any of the following during the coronavirus (COVID-19) outbreak? **Face mask**

		■ Very confident ■ Somewhat co	nfident ■Not too confident ■Not co	onfident at all	NET Con	<u>nfident</u>
	Adults	29%	35%	24%	13%	+27
	Male	32%	37%	19%	13%	+37
	Female	26%	33%	29%	13%	+17
	Age: <50	30%	35%	23%	12%	+30
	Age: 50+	27%	34%	25%	13%	+23
	Generation Z: Age 18-23	35%	38%	17%	10%	+46
15	Millennial: Age 24-39	28%	34%	25%	13%	+24
	Generation X: Age 40-55	28%	30%	28%	13%	+17
	Boomers: Age 56-74	27%	36%	24%	14%	+25
	Income: Under 50k	29%	32%	24%	15%	+22
	Income: 50k-100k	27%	40%	24%	9%	+34
	Income: 100k+	31%	32%	25%	11%	+27
	Urban	36%	27%	24%	12%	+27
	Surburban	27%	36%	23%	14%	+26
	Rural	25%	38%	26%	12%	+25
	Northeast	33%	37%	22%	8%	+40
	Midwest	27%	31%	27%	15%	+16
Δ	rican College of	27%	36%	24%	13%	+26
Emei	rgency Physicians [®] West	29%	33%	23%	15%	+24
ADVANCING EME	ERGENCY CARE		Total Confident	t = (Very + Somewhat confident)		

Gen Z and urbanites report higher confidence in being able to obtain a COVID-19 test kit. Women, Midwesterners, suburbanites, and high-income earners are the least confident.

How confident, if at all, are you that you would be able to receive any of the following during the coronavirus (COVID-19) outbreak? **Coronavirus (COVID-19) testing kit**

		■Very confident	■Somewhat confident ■Not too confident	ent ■Not confident at all	NET Co	<u>onfident</u>
,	Adults	17%	34%	32%	16%	+3
	Male	22%	35%	29%	14%	+14
	Female	13%	34%	34%	19%	-6
	Age: <50	20%	32%	32%	16%	+4
	Age: 50+	15%	37%	32%	17%	+3
	Generation Z: Age 18-23	26%	32%	25%	17%	+16
16	Millennial: Age 24-39	18%	32%	33%	16%	+1
	Generation X: Age 40-55	18%	32%	33%	17%	0
	Boomers: Age 56-74	13%	37%	33%	17%	0
	Income: Under 50k	19%	33%	29%	19%	+4
	Income: 50k-100k	15%	37%	36%	12%	+4
	Income: 100k+	14%	33%	36%	17%	-6
	Urban	26%	29%	29%	16%	+10
	Surburban	13%	35%	36%	16%	-4
	Rural	17%	39%	28%	16%	+12
	Northeast	18%	34%	34%	15%	+3
	Midwest	13%	33%	35%	19%	-8
	South ican College of	19%	37%	30%	14%	+12
Emerg	gency Physicians West	18%	32%	30%	20%	0

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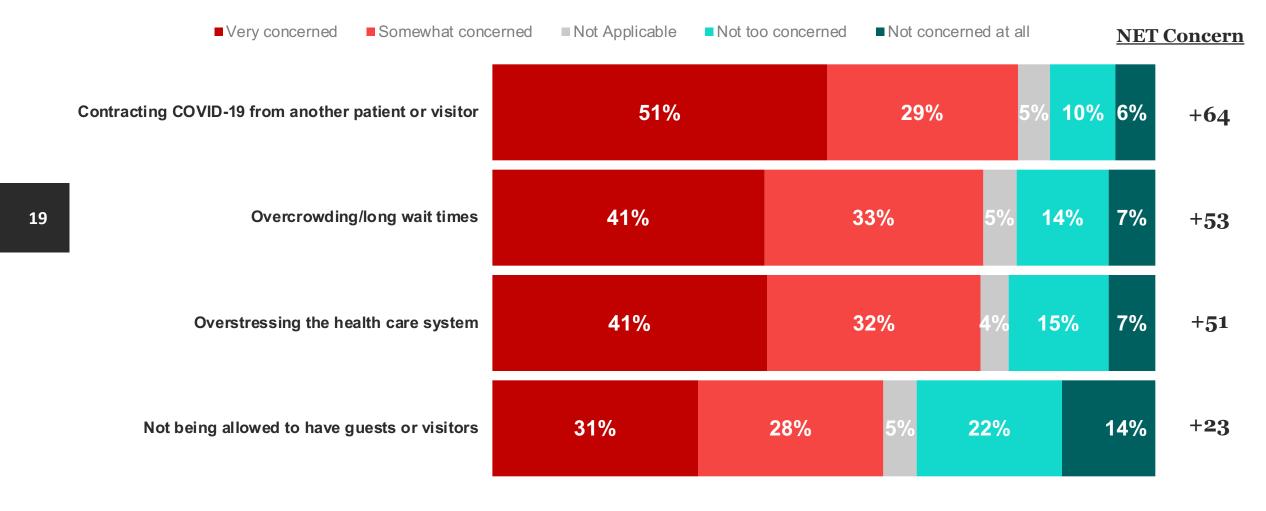
Over a quarter of adults across key demographics have actively delayed or avoided seeking medical care due to concerns about contracting the coronavirus (COVID-19).

In the last 30 days, have you delayed or avoided seeking medical care due to concerns about contracting coronavirus (COVID-19) while in a medical office or facility?

% Selected YES **Adults** 29% Male 27% **Female** 30% Age: <50 28% Age: 50+ 29% **Generation Z: Age 18-23** 26% Millennial: Age 24-39 28% Generation X: Age 40-55 29% 30% Boomers: Age 56-74 Income: Under 50k 28% Income: 50k-100k 30% Income: 100k+ 28% Urban 30% Surburban 27% 30% Rural Northeast 29% Midwest 29% South 27% American College of West 30% Emergency Physicians

Four in five adults report they are concerned about contracting COVID-19 from another patient or visitor if they need to go to the emergency room.

How concerned, if at all, are you about the following should you need to go to the emergency room for treatment for something COVID-19 related or not?





Intensity over contracting COVID-19 differs significantly by demographic groups. Noticeably, intensity of concern is greatest among *urban adults*, *Democrats*, *Northeasterners*, and social distancers.

How concerned, if at all, are you about the following should you need to go to the emergency room for treatment for something COVID-19 related or not? **Contracting COVID-19 from another patient or visitor**

■Very	concerned ■Somewhat concerned ■Not Applicable	■Not too concerned ■N	ot concerned at all	NET Concer	
Adults	51%	29%	5% 10%	6% +64	
Social Distancing: Yes	53%	30%	2% 10%	4% +69	
Social Distancing: No	41%	20% 14%	13%	12% +36	
Male	48%	29%	5% 12%	6% +59	
Female	53%	29%	4% 9%	5% +68	
Age: <50	50%	27%	6% 11%	7% +59	
Age: 50+	52%	30%	3% 10%	4% +68	
Generation Z: Age 18-23	44%	23% 7%	11%	15% +41	
Millennial: Age 24-39	49%	28%	6% 11%	5% +61	
Generation X: Age 40-55	54%	29% 4%		3 % +71	
Boomers: Age 56-74	52%	29%	3% 11%	5% +65	
Democrat	58%	25%	4% +71		
Independent	48%	28%	6% 11%	8% +57	
Republican	46%	33%	3% 14%	5% +60	
Income: Under 50k	51%	26%	6% 11%	7% +59	
Income: 50k-100k	51%	33%	33% 2% 10%		
Income: 100k+	50%	30%	5% 10%	4% +70 5% +65	
Urban	56%	23%	5% 11%	5% +63	
Suburban	51%	30%	4% 10%	5% +66	
Rural	45%	32%	5% 10%	7% +60	
Northeast			% 4% <mark>7%</mark>	5% +71	
Midwest	44%	34%	4% 12%	5% +61	
rican College of South	52%	30%	4% 9%	5% +68	
rgency Physicians® West	49%	25%	6% 13%	7% +54	

Adults older than 50 show a higher level of concern over the wait times and overcrowding than adults younger than 50. The North and South show a higher level of concern than the Midwest and West over overcrowding.

How concerned, if at all, are you about the following should you need to go to the emergency room for treatment for something COVID-19 related or not? **Overcrowding/long wait lines**

	■Very concerned	Somewhat concerned	■ Not Applicable	■ Not too concerned	■Not concerned	d at all	<u>NE</u>	T Concern
	Adults	41%		33%	5%	14%	7%	+53
Social Dista	ncing: Yes	44%		34%	2%	14%	6%	+58
Social Dist	ancing: No	31%	28%	15	% 1	6%	10%	+33
	Male	37%		34%	4%	17%	8%	+46
	Female	45%		32%	5%	12%	6%	+59
	Age: <50	38%		32%	6%	16%	8%	+46
_	Age: 50+	45%		34%	3%	d 12%	6%	+61
Generation Z	Age 18-23	32%	30%	7%	18%		14%	+30
Millennial:	Age 24-39	38%		33%	7%	16%	7%	+48
Generation X:	Age 40-55	46%		32%	4%	14%	5%	+59
Boomers	Age 56-74	43%		34%	3%	13%	7%	+57
	Democrat	47%		31%	5%	6 12%	5%	+61
In	dependent	40%		33%	6%	13%	8%	+52
R	epublican epublican	36%		35%	3%	18%	8%	+45
Income:	Under 50k	43%		29%	6%	14%	8%	+50
Income	e: 50k-100k	40%		39%	2%	14%	5%	+60
Inco	ome: 100k+	39%		33%	5%	14%	8%	+50
	Urban	45%		29%	5%	13%	7%	+54
	Suburban	41%		35%	5%	13%	7%	+56
	Rural	38%		33%	4%	18%	7%	+46
	Northeast	44%		34%	3%	14%	5%	+59
	Midwest	37%		36%	4%	16%	8%	+49
nerican College of	South	45%		31%	4%	13%	7%	+56
nergency Physicians®	West	38%		32%	7%	15%	7%	+48
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Nearly half of Democrats report they are *very concerned* about overstressing the healthcare system, compared to 34% of Republicans who report they are *very concerned*.

How concerned, if at all, are you about the following should you need to go to the emergency room for treatment for something COVID-19 related or not? **Overstressing the healthcare system**

■Very	concerned Somewhat concerned	■ Not Applicable	■ Not too concerned	■ Not concerne	d at all	NE'	<u>Γ Concern</u>
Adults	41%		32%	4%	15%	7%	+51
Social Distancing: Yes	43%		34%	2%	14%	7%	+56
Social Distancing: No	33%	25%	15%	6 18	3%	10%	+30
Male	36%		34%	5%	17%	8%	+45
Female	45%		31%	4%	13%	7%	+56
Age: <50	39%		29%	6%	16%	9%	+43
Age: 50+	42%		36%	2%	14%	6%	+58
Generation Z: Age 18-23	34%	27%	8%	19%		13%	+29
Millennial: Age 24-39	40%		30%	7%	14%	8%	+48
Generation X: Age 40-55	43%		30%	4%	16%	7%	+50
Boomers: Age 56-74	41%		37%	2%	14%	6%	+58
Democrat	48%		30%	5	11%	5%	+62
Inde pendent	40%		32%	5%	14%	9%	+49
Republican	34%		35%	3% 20	0%	9%	+40
Income: Under 50k	41%		29%	6%	16%	9%	+45
Income: 50k-100k	40%		39%	2%	14%	6%	+59
Income: 100k+	42%		33%	5%	15%	6%	+54
Urban	44%		30%	5%	12%	9%	+53
Suburban	40%		33%	4%	16%	6%	+51
Rural	38%		33%	4%	17%	8%	+46
Northeast	43%		34%	4%	11%	8%	+58
Midwest	39%		34%	4%	13%	9%	+51
erican College of South	41%		34%	4%	15%	7%	+53
ergency Physicians [®] West West	42%		26%	6%	20%	7%	+41

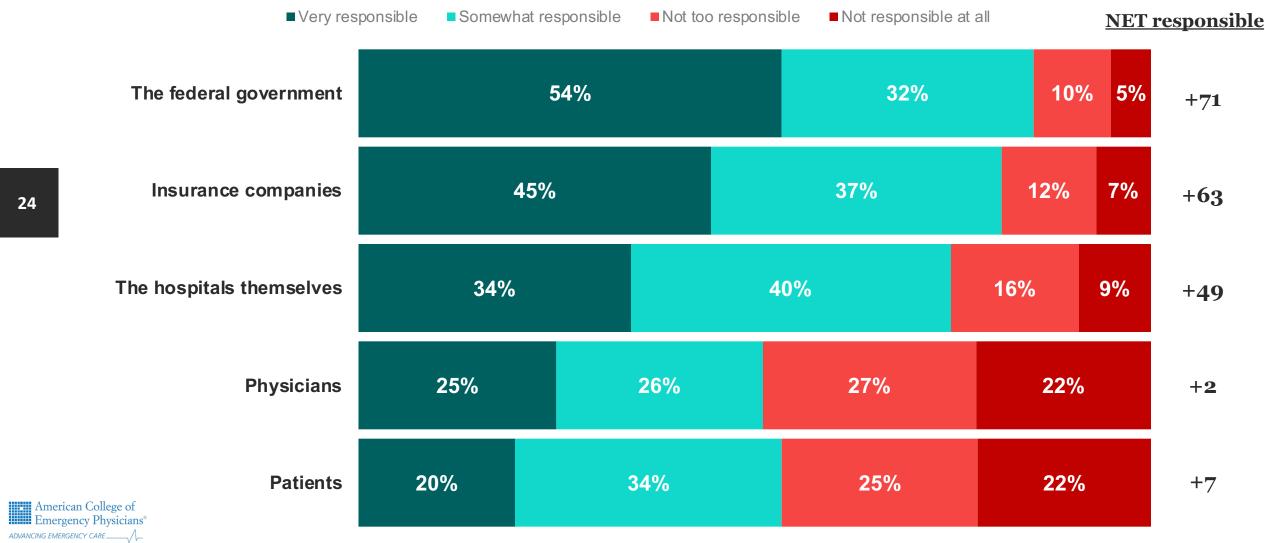
Females, Generation X, Democrats, urbanites, and Northeasterners are most intensely concerned with not being allowed to have guests or visitors.

How concerned, if at all, are you about the following should you need to go to the emergency room for treatment for something COVID-19 related or not? **Not being allowed to have guest or visitors**

	■Very conc	erned Somewhat concerned	■ Not Applicable	Not too concerned	■ Not concerned at all	NET Conce
	Adults	31%	28%	5%	22%	14% +23
Social Dista	ancing: Yes	32%	29%	3%	22%	14% +25
Social Dist	tancing: No	28%	20%	16%	22%	14% +12
	Male	26%	29%	5%	24%	16% +15
	Female	35%	26%	6%	20%	13% +28
	Age: <50	31%	27%	6%	20%	14% +24
	Age: 50+	30%	28%	4%	23%	14% +21
Generation Z:	: Age 18-23	29%	26%	7%	22%	16% +17
Millennial:	l: Age 24-39	32%	30%	7%	19%	13% + ₃₀
Generation X:	: Age 40-55	35%	25%	5%	22%	13% +25
Boomers:	s: Age 56-74	29%	27%	4%	24%	16% +16
	Democrat	34%	27%	6%	21%	12% +28
In	nde pendent	29%	26%	7%	21%	17% +17
R	Republican	29%	30%	4%	24%	14% +21
Income:	: Under 50k	30%	24%	7%	23%	16% +15
Income	e: 50k-100k	32%	32%	3%	21%	13% +30
Inco	ome: 100k+	31%	33%	5	% 19%	11% +34
	Urban	35%	22%	6%	21%	17% +19
	Suburban	29%	31%	5%	22%	13% +25
	Rural	31%	27%	5%	22%	15% +21
	Northeast	37%	2	6% 4%	21%	11% +31
	Midwest	30%	29%	4%	20%	17% +22
rican College of	South	32%	27%	5%	22%	13% +24
egency Physicians®	West	25%	28%	8%	23%	16% +14

Eighty-six percent report the federal government is responsible for alleviating financial burden on hospitals during COVID-19, while 82% report insurance companies are responsible.

How responsible are each of the following for alleviating the financial burden placed on hospitals during the coronavirus (COVID-19) outbreak?



A strong majority of adults agree that health insurance companies are responsible for alleviating the financial burden placed on hospitals during the coronavirus (COVID-19) outbreak.

How responsible are each of the following for alleviating the financial burden placed on hospitals during the coronavirus (COVID-19) outbreak? ? **Health insurance companies**

	■Very	ry responsible Somewhat responsible	■ Not too responsible ■ Not responsible at all	Total Resp	<u>oonsible</u>
	Adults	45%	37%	12% 7%	82%
	Male	46%	34%	13% 7%	80%
	Female	44%	39%	10% 7%	83%
	Age: <50	45%	34%	14% 7%	79%
	Age: 50+	45%	39%	9% 6%	84%
	Generation Z: Age 18-23	44%	34%	16% 7%	78%
25	Millennial: Age 24-39	45%	34%	13% 8%	79%
	Generation X: Age 40-55	49%	37%	10% 5%	86%
	Boomers: Age 56-74	43%	41%	10% 7%	84%
	Democrats	48%	35%	10% 7%	83%
	Independents	46%	36%	11% 7%	82%
	Republican	41%	39%	14% 6%	80%
	Urban	47%	31%	14% 7%	78%
	Surburban	46%	39%	11% 5%	85%
	Rural	42%	37%	10% 10%	79%
	Northwest	46%	37%	11% 6%	83%
	Midwest	44%	39%	12% 5%	83%
Amer	rican College of	46%	37%	10% 7%	83%
Emerg	rgency Physicians [®] West	44%	33%	15% 7%	77%
ADVANCING EMER	ERGENCY CARE		Total Daniel Market Committee of the Com		



