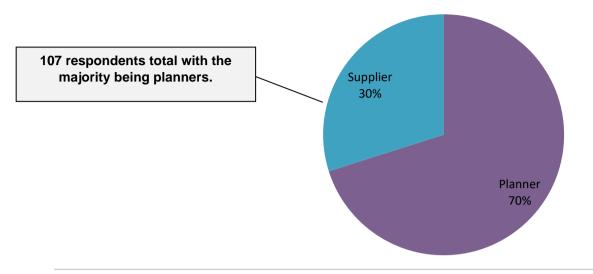
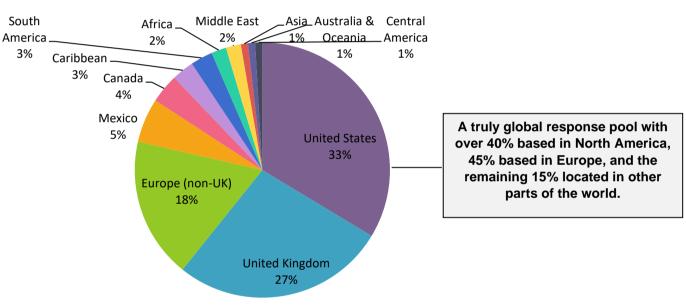


Meetings & Events Pulse Survey: Staffing & Hiring

RESPONSES COLLECTED DECEMBER 2021 - JANUARY 2022

Respondent Demographics





Automotive _ 3% Pharma ₋ 1% _ Finance 4% 4% Other - Write Of the planners who responded, In (Required) 66% are third party/independent 5% planners and 34% work directly Agency / Third Party / Insurance for organizations in a variety of 5% am an Independent industries and sectors. Meeting or Event Association Planner 7% 66%



Direct Non Profit _Technology_Sports

Key Insights



Employment Status

As compared to Q1 2021, most event professionals are back to being employed full-time, with 30% more responding that they are now employed full-time. No respondents reported that they are currently looking for employment or furloughed, so the candidate market for companies that are hiring has become more scarce.



Hiring Landscape

61% of companies are currently hiring, will be hiring in 2022, or have recently made new hires. Of the companies who are hiring, the majority are hiring for Senior planners, Junior planners or entry-level event coordinators. With the majority (83%) of companies relying on personal or word-of-mouth referrals for candidates, it takes most of them less than three months to hire.



Skill Sets

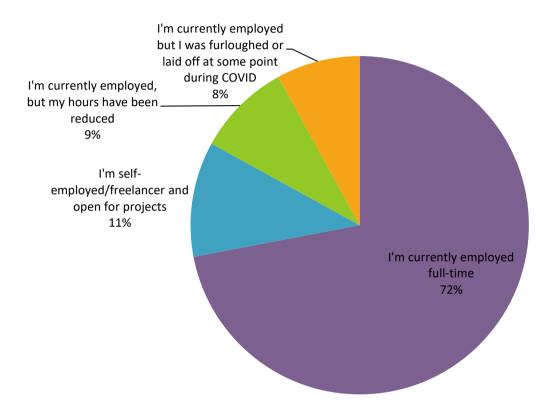
Companies are looking for candidates with sophisticated skill sets in an ever-changing environment where candidates must now be comfortable managing events in different formats — in-person, hybrid and virtual — and accustomed to working in a dynamic environment where the event format is fluid and could change at any minute. In survey comments, respondents cited that important skill sets and experience for more senior level positions include strategic and creative thinking, understanding of financial models, working autonomously, and managing complex projects.



Employment Status

72% of respondents are employed full-time now. At the same time last year (Q1 2021), only 42% of respondents reported being employed full-time, and 26% reported that their hours were reduced as compared to only 9% of current respondents.

No respondents report that they are currently furloughed or looking for employment, unless they are a freelancer or self-employed.

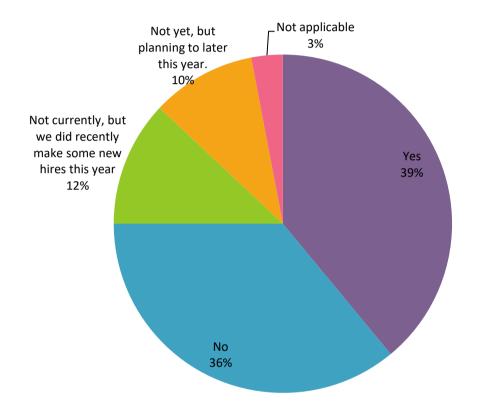


| Value | Percent |
|--|---------|
| I'm currently employed full-time | 72.0% |
| I'm self-employed/freelancer and open for projects | 11.0% |
| I'm currently employed, but my hours have been reduced | 9.0% |
| I'm currently employed but I was furloughed or laid off at some point during COVID | 8.0% |



Are Companies Hiring in the Events/Planning Department?

61% of companies are currently hiring now, will be hiring this year, or have recently made new hires.

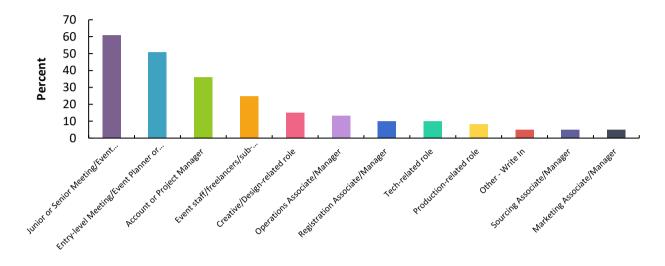


| Value | Percent |
|--|---------|
| Yes | 39.0% |
| No | 36.0% |
| Not currently, but we did recently make some new hires this year | 12.0% |
| Not yet, but planning to later this year. | 10.0% |
| Not applicable | 3.0% |



What Roles are Companies Hiring For?

The majority are hiring for different levels of meeting/event planning roles. Some respondents commented that departmental reorganization created new roles, and/or shifting to virtual created new roles.

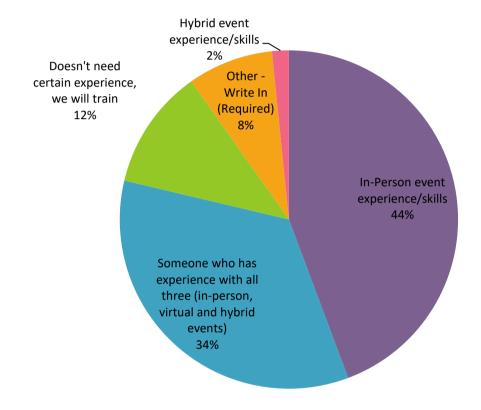


| Value | Percent |
|--|---------|
| Junior or Senior Meeting/Event Planner | 60.7% |
| Entry-level Meeting/Event Planner or Coordinator | 50.8% |
| Account or Project Manager | 36.1% |
| Event staff/freelancers/sub-contractors | 24.6% |
| Creative/Design-related role | 14.8% |
| Operations Associate/Manager | 13.1% |
| Registration Associate/Manager | 9.8% |
| Tech-related role | 9.8% |
| Production-related role | 8.2% |
| Other or Administrative | 4.9% |
| Sourcing Associate/Manager | 4.9% |
| Marketing Associate/Manager | 4.9% |



Event Experience Needed

While the majority of planners are interested in applicants with in-person event experience or a mix of in-person, virtual and hybrid experience, none of the respondents indicated that they are focused on finding applicants that have virtual event experience exclusively. Respondents commented that important skill sets and experience for more senior level positions include strategic and creative thinking, understanding of financial models, working autonomously, and managing complex projects.

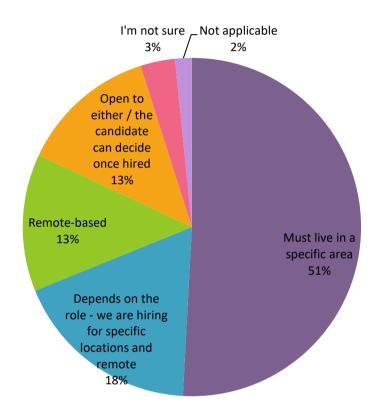


| Value | Percent |
|--|---------|
| In-Person event experience/skills | 44.3% |
| Someone who has experience with all three (in-person, virtual and hybrid events) | 34.4% |
| Doesn't need certain experience, we will train | 11.5% |
| Other / Hiring for multiple and depends on the role | 8.2% |
| Hybrid event experience/skills | 1.6% |



Role Locality

Although many companies became accustomed to their staff working from home during the height of the pandemic, the majority of open roles in the MICE industry are hiring staff that must live in a specific location.

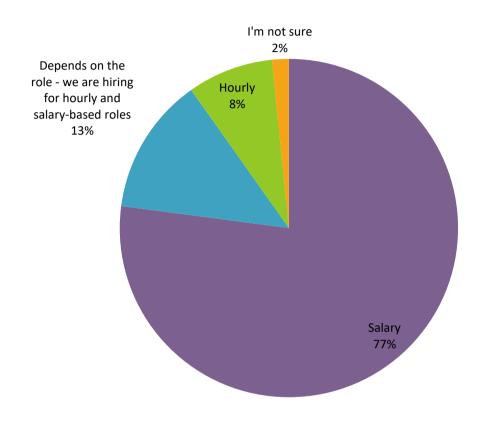


| Value | Percent |
|---|---------|
| Must live in a specific area | 50.8% |
| Depends on the role - we are hiring for specific locations and remote | 18.0% |
| Remote-based | 13.1% |
| Open to either / the candidate can decide once hired | 13.1% |
| I'm not sure | 3.3% |



Payment Structure

The vast majority of open roles in the MICE industry are salary-based roles.

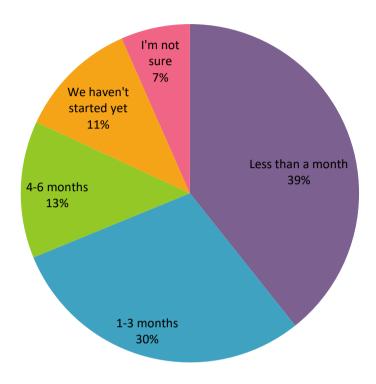


| Value | Percent |
|---|---------|
| Salary | 77.0% |
| Depends on the role - we are hiring for hourly and salary-based roles | 13.1% |
| Hourly | 8.2% |
| I'm not sure | 1.6% |



How long has it been taking to fill a role?

While it is taking less than a month for most respondents, the majority (nearly 70%) have been successful with hiring for an open role in less than three months.

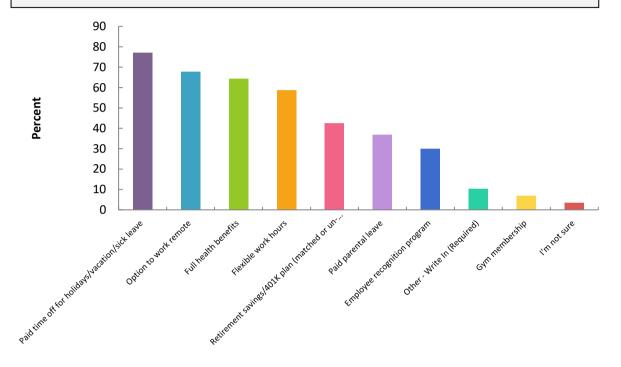


| Value | Percent |
|------------------------|---------|
| Less than a month | 39.3% |
| 1-3 months | 29.5% |
| 4-6 months | 13.1% |
| We haven't started yet | 11.5% |
| I'm not sure | 6.6% |



Benefits Offered

The most popular benefits offered are paid time off and healthcare, along with benefits revolving around flexibility such as the option to work remote and flexible working hours. Some respondents noted that their companies are not able to offer many of the outlined benefits because funds were allocated towards retaining employees throughout the pandemic.

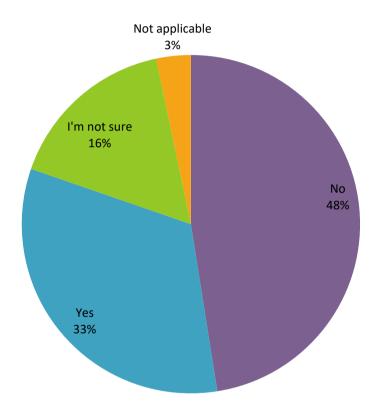


| Value | Percent |
|--|---------|
| Paid time off for holidays/vacation/sick leave | 77.0% |
| Option to work remote | 67.8% |
| Full health benefits | 64.4% |
| Flexible work hours | 58.6% |
| Retirement savings/401K plan (matched or un-matched) | 42.5% |
| Paid parental leave | 36.8% |
| Employee recognition program | 29.9% |
| Commissions or Other | 10.3% |
| Gym membership | 6.9% |
| I'm not sure | 3.4% |



In order to attract the right candidates, have you had to increase salaries and/or compensation packages?

According to respondents, most have not had to increase salaries or compensation packages, but about a third of respondents have had to increase them to attract the right candidates. One comment cited "80K is the new 50K it seems", while others commented that it depends on how senior the role is, meaning that the more senior positions do require an increase and the more entry-level roles do not require an increase.

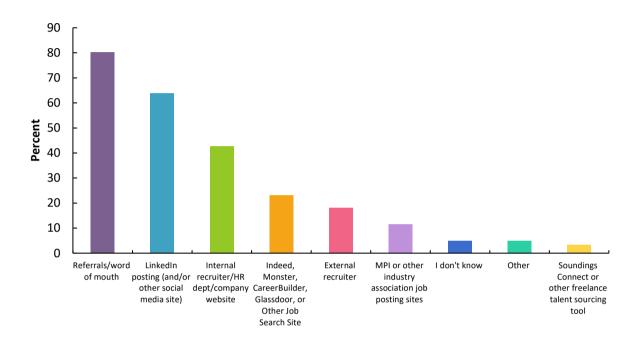


| Value | Percent |
|----------------|---------|
| No | 47.5% |
| Yes | 32.8% |
| I'm not sure | 16.4% |
| Not applicable | 3.3% |



Popular Forms of Recruiting Talent

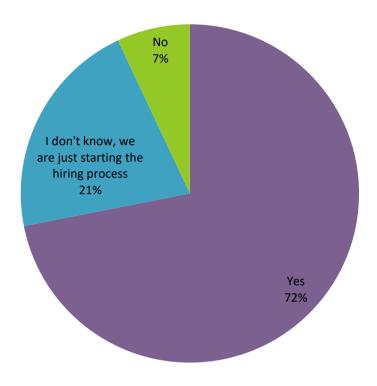
Referrals and social media are the most popular ways of recruiting new talent, and one respondent commented that their company teams up with local universities' hospitality schools to attract current and new college graduates to the industry.



| Value | Percent |
|---|---------|
| Referrals/word of mouth | 80.3% |
| LinkedIn posting (and/or other social media site) | 63.9% |
| Internal recruiter/HR dept/company website | 42.6% |
| Indeed, Monster, CareerBuilder, Glassdoor, or Other Job Search Site | 23.0% |
| External recruiter | 18.0% |
| MPI or other industry association job posting sites | 11.5% |
| I don't know | 4.9% |
| Other | 4.9% |
| Soundings Connect or other freelance talent sourcing tool | 3.3% |



Have recruitment efforts been successful thus far?



| Value | Percent |
|---|---------|
| Yes | 71.9% |
| I don't know, we are just starting the hiring process | 21.1% |
| No | 7.0% |

