

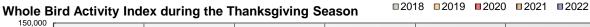
Thu. Nov 10, 2022

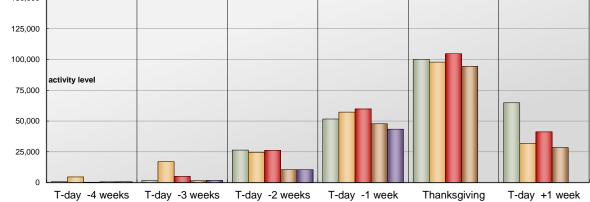
Advertised Prices for Turkey to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

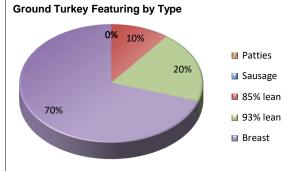
(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

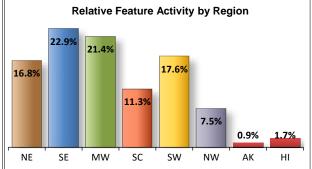
(prices in dollars per pound fresh unless otherwise noted; dol NATIONAL SUMMARY										
	THIS	1	WEEK	LAST YEAR						
Feature Rate 1/	60.1% of 29,200 outlets		29.4% ou	of 29,200 tlets	64.9% of 29,200 outlets					
Special Rate 4/		.3%		.3%		9%				
Activity Index 2/		,794		,123		732				
3/ WHOLE BIRDS:	Stores	Wtd Avg	Stores	Wtd Avg	Stores W	/td Avg				
Fresh - Hens	495	1.56			1,927	1.54				
" - Toms	495		- 4-0		1,927	1.54				
Frozen - Hens	20,726		5,459	1.14	22,512	0.88				
" - Toms	21,670	0.95	5,013	1.11	21,396	0.89				
Breast:										
Bone-in, whole										
Fresh	323	3.99	12	2.49	276	3.22				
Frozen	5,768		1,547	2.45	8,054	1.74				
Split, bone-in	0,700	2.00	1,047	2.40	0,004	1.7 -				
Fresh										
Rotisserie					13	9.00				
Boneless, whole			246	6.99	399	4.98				
Cutlets	406	6.28			380	4.99				
Cutlets, thin sliced	288				288	4.99				
Strips										
Tenders										
Marinated Tenders			1,037	4.99	505	4.94				
Drumsticks	146	2.37	12	1.99	296	1.99				
Thighs	77	1.99								
Wings	135	2.42	12	1.99	291	1.80				
Necks	77	2.49	11	1.59						
Smoked Drumsticks	55	3.10	145	3.95	55	2.99				
Smoked Wings	12	3.49	145	3.95	12	2.99				
Smoked Necks			102	3.98	43	2.29				
GROUND TURKEY:	882	5.49	2,720	3.71	5,588	3.92				
Patties					338	4.11				
Sausage			61	3.99	690	4.03				
85% lean	92		1,952	3.53	1,544	3.26				
93% lean	173		580	3.88	2,050	3.84				
Breast	617	6.14	127	5.60	966	4.97				
Rolls (frsh/frz 1 lb.)			49	1.99	54	2.69				
Specialty 5/		F 00	240	E 22						
Patties	44	5.99	316	5.33	504	4.40				
93-94% lean	607		592	4.47	531	4.46				
Breast	588	6.59	705	6.92	185	6.20				

Due to the Veteran's Day holiday this week, this report contains data collected from ads that broke through Thursday November 10th. Turkey feature activity gains momentum as many of the retailers break their frozen whole bird ads this period. However, somewhat lag behind the previous four years. Weighted average frozen prices decline due several lucrative priced offers with the intent of the bringing the consumer through their door. Frozen bone-in breasts are easier to find. There is a glimpse of fresh whole turkeys and bone-in breasts. Marinated tenders retreat into the shadows, while cutlets make their presence known. Dark part offers focus mostly on fresh drums and wings. Grind activity goes barely noticed as expected. Deli meats show a modest increase in activity.









All report information gathered from publicly available sources including store circulars, newspaper ads, and retailer websites.

1/ Feature Rate: the amount of sampled stores advertising <u>anv</u> reported turkey item during the current week, expressed as a percentage of the total sample. 2/ Activity Index: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised turkey item (e.g., a retailer with 100 outlets featuring 3 turkey items has an activity index of 300). 3/ Stores/Avg: the total number of advertising outlets and the weighted average price weighted by the respective number of outlets. 4/ Special Rate: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free, etc.) 5/ Specialty: products produced from birds raised on an all vegetable diet without antibiotics and minimally processed.

Note: rolls & specialty not included in ground turkey total and weighted average.

(515) 284-4460



Thu. Nov 10, 2022

Advertised Prices for Turkey to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

	NORTH	HEAST U.S.	SOUT	HEAST U.S.	MIDWEST U.S.			
	(CT.DE.MA.MD.M	E,NH,NJ,NY,PA,RI,VT)		S,NC,SC,TN,VA,WV)	(IA,IL,IN,KY,MI,MN,ND,NE,OH,SD,WI) 59.2% of 6,100 sampled outlets 7.0% of stores w/ no-price promotions			
		0 sampled outlets		00 sampled outlets				
Special Rate 4/	•	/ no-price promotions	•	w/ no-price promotions				
Activity Index ^{2/}		Index = 9,621		Index = 17,911		ndex = 11,154		
Activity index	Price Range	Summary	Price Range	Summary	Price Range	Summary		
	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg		
	(4) (1)	<u> </u>	(** ******)	<u> </u>	(4.1 /	January S.		
WHOLE BIRDS:								
Fresh - Hens	1.69	266 1.69	1.69	76 1.69				
" - Toms	1.69	266 1.69	1.69	76 1.69				
Frozen - Hens	2.29	2,770 1.02	0.37 - 2.29	7,708 0.87	0.47 - 1.99	4,402 0.94		
" - Toms	0.37 - 2.29	2,935 0.89	0.37 - 2.29	7,731 0.87	0.47 - 1.89	4,593 0.87		
PARTS:								
Breast:								
Bone-in, whole								
Fresh	3.99	288 3.99						
Frozen	1.29 - 3.49	1,214 2.79	1.29 - 3.49	1,954 1.93	1.99 - 3.99	1,545 2.59		
Split, bone-in								
Fresh								
Rotisserie								
Boneless, whole								
Cutlets	5.99 - 6.99	406 6.28						
Cutlets, thin sliced	5.99	288 5.99						
Strips								
Tenders								
Marinated Tenders								
Drumsticks			1.99	77 1.99	2.99	58 2.99		
Thighs			1.99	77 1.99				
Wings			1.99	77 1.99	2.99	58 2.99		
Necks			2.49	77 2.49				
Smoked Drumsticks					2.99 - 3.49	55 3.10		
Smoked Wings					3.49	12 3.49		
Smoked Necks								
GROUND TURKEY:								
Patties								
Sausage								
85% lean					3.99	44 3.99		
93% lean					3.99	173 3.99		
Breast (99-100% lean)	5.99 - 6.99	454 6.36	6.99	44 6.99				
Rolls (frsh/frz 1 lb.)								
Specialty "								
Patties					5.99	44 5.99		
93-94% lean	4.00 - 5.99	287 4.70	4.22	14 4.22	4.29 - 4.99	128 4.54		
Breast	5.49 - 7.99	447 6.72			5.99	42 5.99		

Source: USDA Livestock, Poultry, & Grain Market News;

(515) 284-4460

2 of 7

http://www.ams.usda/market-news/livestock-poultry-grain:

Email: desm.lpgmn@ams.usda.gov



Thu. Nov 10, 2022

USDA National Retail Report - Turkey Advertised Prices for Turkey to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

	SOUTH	CENTRAL U.S.		SOUT	HWEST U.S.	NORTHWEST U.S.				
	(AR,CO,KS,	LA,MO,NM,OK,TX)	(AZ	(,CA,NV,UT)		(ID,MT,OR,WA,WY)			
Feature Rate ^{1/} Special Rate ^{4/} Activity Index ^{2/}	15.6% of stores Activity	00 sampled outlet w/ no-price promo v Index = 5,873	otions	56.4% of 3,800 sampled outlets 2.9% of stores w/ no-price promotions Activity Index = 6,645			72.5% of 1,300 sampled outlets 9.9% of stores w/ no-price promotions Activity Index = 1,176			
	Price Range (\$/pound)	Summar Stores V	y Vtd Avg	Price Range (\$/pound)	Summai Stores \	ry Vtd Avg	Price Range (\$/pound)	Summa Stores	ry Wtd Avg	
WHOLE BIRDS:										
Fresh - Hens				0.97 - 2.88	153	1.27				
" - Toms				0.97 - 2.88	153	1.27				
Frozen - Hens	0.49 - 1.99	2,509	1.12	0.49 - 1.99	2,972	1.02	0.99 - 1.27	178	1.18	
" - Toms	0.49 - 1.99	3,045	1.14	0.49 - 1.99	2,972	1.02	0.99 - 1.27	178	1.18	
PARTS:										
Breast:										
Bone-in, whole										
Fresh				3.99	24	3.99	3.98	11	3.98	
Frozen	1.98 - 2.78	116	2.33	2.48	119	2.48	1.98 - 2.69	809	2.43	
Split, bone-in										
Fresh										
Rotisserie										
Boneless, whole										
Cutlets										
Cutlets, thin sliced										
Strips										
Tenders										
Marinated Tenders										
Drumsticks	1.79	11	1.79							
Thighs										
Wings										
Necks										
Smoked Drumsticks										
Smoked Wings										
Smoked Necks										
GROUND TURKEY:										
Patties										
Sausage										
85% lean	3.99	5	3.99	3.99	43	3.99				
93% lean										
Breast (99-100% lean)				4.99	119	4.99				
Rolls (frsh/frz 1 lb.) Specialty										
Patties										
93-94% lean	3.50 - 4.17	101	4.01	4.50	77	4.50				
Breast	6.48	86	6.48	4.99	13	4.99				

Source: USDA Livestock, Poultry, & Grain Market News;

(515) 284-4460

3 of 7

http://www.ams.usda/market-news/livestock-poultry-grain:



Thu. Nov 10, 2022

(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

(1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		ASKA				
			П	IAWAII		
1/		(AK)		(HI)		
Feature Rate 1/		sampled outlets		0 sampled outlets		
Special Rate 4/		/ no-price promotions		/ no-price promotions		
Activity Index 2/		Index = 145		y Index = 269		
	Price Range	Summary	Price Range	Summary		
	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg		
WHOLE BIRDS:						
Fresh - Hens						
" - Toms						
Frozen - Hens	1.19 - 2.69	67 2.35	0.64 - 2.99	120 2.23		
" - Toms	1.19 - 2.69	67 2.35	0.50 - 2.99	149 2.01		
PARTS:						
Breast:						
Bone-in, whole						
Fresh						
Frozen	1.99	11 1.99				
Split, bone-in						
Fresh						
Rotisserie						
Boneless, whole						
Cutlets						
Cutlets, thin sliced						
Strips						
Tenders						
Marinated Tenders						
Drumsticks						
Thighs						
Wings						
Necks						
Smoked Drumsticks						
Smoked Wings						
Smoked Necks						
GROUND TURKEY:						
Patties						
Sausage						
85% lean						
93% lean						
Breast (99-100% lean) Rolls (frsh/frz 1 lb.)						
Specialty "						
Patties						
93-94% lean						
Breast						
					i	



Thu. Nov 10, 2022

Advertised Prices for Poultry Deli Meats to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

(prices in dollars per pound unless otherwise noted; does not reflect all poultry items available in the marketplace)

	N.	ATIONAL	SUMMAR	RY			NORTHEAST U.S.		SOUTHEAST U.S.			
	This \	Week	Last	Week	Last	Year	(CT,DE,MA,MD,ME,N	(CT,DE,MA,MD,ME,NH,NJ,NY,PA,RI,VT)		(AL,FL,GA,MS,NC,SC,TN,VA,WV)		
Feature Rate 1/	23.1% o	f 29,200	16.3% o	f 29,200	48.6% c	f 29,200						
Feature Rate	sto	res	sto	res	sto	res	34.7% of 5,500 s	ampled outlets	14.4% of 7,400 sampled outlets		ts	
Activity Index 2/	11,0	020	9,6	:01	27	656	Activity Ind	ex = 3,252	Activity In	Activity Index = 2,190		
Activity index 2/	11,0	030	9,0	181	21,	030	Price Range	Summary	Price Range			
	Stores	Wtd Avg	Stores	Wtd Avg	Stores	Wtd Avg	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg		
SERVICE DELI - Turkey												
Category 1												
Processor Brand	1,489	11.60	628	9.78	-	8.98	11.99	16 11.99	8.49 - 12.49	504	12.20	
Private Brand	62	8.99	232	8.15	4,528	8.32	8.99	62 8.99				
Category 2												
Processor Brand	40	7.99	41	7.99	,	6.20			7.99	40	7.99	
Private Brand	90	6.48	10	6.99	620	6.39	6.48	90 6.48				
Category 3												
Processor Brand	07	4.07	00	4.07	211	3.63						
Private Brand	67	4.27	83	4.27	79	4.26						
Turkey Ham Processor Brand	113	4.64	241	4.94	114	4.99						
Private Brand	126	4.04	69	4.94		3.94						
Turkey Pastrami	120	4.00	09	4.10	210	3.94						
Processor Brand	14	6.99										
Private Brand	14	0.99			62	3.99						
-					02	3.99						
SERVICE DELI - Chicken												
Category 1	0.400	0.70	4.000	40.04	4 400	0.40	0.00 40.40	004 40.07	5.00 40.40	050	7.00	
Processor Brand Private Brand	3,166 1,387	9.76 8.72	1,906 672	10.64 9.24	1,492 703	8.48 8.18	9.99 - 12.49 7.99 - 11.99	831 10.27 1,276 8.61	5.99 - 12.49 11.99	652 44	7.98 11.99	
Category 2	1,307	0.72	072	9.24	703	0.10	7.99 - 11.99	1,270 0.01	11.99	44	11.99	
Processor Brand			14	7.99	174	5.99						
Private Brand			62	6.99		5.27						
SELF-SERVICE DELI			02	0.55	113	5.21						
(dollars per tub or pouch)												
Turkey 7-10 oz												
Processor Brand	2,201	4.37	2,221	4.11	4,065	3.58	3.69 - 4.49	502 4.03	5.00	475	5.00	
Private Brand	_,		227	3.50		2.61						
Turkey 16 oz					,							
Processor Brand	167	6.59	1,129	6.11	2,098	5.31	5.99	66 5.99				
Private Brand												
Chicken 7-10 oz												
Processor Brand	2,108	4.40	1,929	4.13	3,943	3.59	3.69 - 4.49	409 4.11	5.00	475	5.00	
Private Brand			227	3.50	1,866	2.61						

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)

Category 3: composed of multiple muscle pieces chopped and reformed into desired shape. (shaving)



Thu. Nov 10, 2022

Advertised Prices for Poultry Deli Meats to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

(prices in dollars per pound unless otherwise noted; does not reflect all poultry items available in the marketplace)

	MIDW	EST U.S.	ΓU.S. SOUTH CENTRAL U.S.			EST U.S.	NORTHWEST U.S.		
		N,ND,NE,OH,SD,WI)		A,MO,NM,OK,TX,UT)		H,NV)	(AK,ID,MT,OR,WA,WY)		
Feature Rate 1/									
		sampled outlets	· ·	sampled outlets	· ·	sampled outlets	1.2% of 1,300 sampled outlets		
Activity Index 2/		ndex = 1,725		ndex = 2,348	•	dex = 1,452	Activity I Price Range	ndex = 48	
	Price Range	Summary	Price Range	Summary Stores With Aver	-	Price Range Summary		Summary	
SERVICE DELI - Turkey	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg	
Category 1									
Processor Brand Private Brand	8.99 - 11.99	214 9.17	8.99 - 12.49	564 12.25	9.99 - 15.99	191 10.78			
Category 2									
Processor Brand									
Private Brand									
Category 3									
Processor Brand									
Private Brand			4.27	67 4.27					
Turkey Ham	0.00	44 000	0.00	5 0.00	0.00 4.40	0.4 4.00			
Processor Brand	6.99	14 6.99	3.99	5 3.99	3.99 - 4.49	94 4.33			
Private Brand	3.99	43 3.99	3.97 - 4.19	83 4.01					
Turkey Pastrami Processor Brand	6.99	14 6.99							
Processor Brand Private Brand	6.99	14 6.99							
-									
SERVICE DELI - Chicken									
Category 1 Processor Brand	8.99 - 11.99	653 9.76	5.99 - 12.99	179 8.84	9.99 - 12.50	835 10.83	9.99	16 9.99	
Private Brand	7.89 - 12.99	67 8.79	5.99 - 12.99	179 0.04	9.99 - 12.50	030 10.03	9.99	16 9.99	
Category 2	7.09 - 12.99	07 0.79							
Processor Brand									
Private Brand									
SELF-SERVICE DELI									
(dollars per tub or pouch)									
Turkey 7-10 oz									
Processor Brand	2.99 - 4.48	360 4.23	2.99 - 5.00	682 4.09	4.99	166 4.99	4.99	16 4.99	
Private Brand									
Turkey 16 oz									
Processor Brand			6.98	86 6.98					
Private Brand									
Chicken 7-10 oz	0.00	000 455		000 4.55	4.05	100 100	4.05	40 400	
Processor Brand	2.99 - 4.48	360 4.23	2.99 - 5.00	682 4.09	4.99	166 4.99	4.99	16 4.99	
Private Brand									

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)

Category 3: composed of multiple muscle pieces chopped and reformed into desired shape. (shaving)



Advertised Prices for Poultry Deli Meats to Consumers at Major Retail Supermarket Outlets during the period of 11/10 thru 11/16.

(prices in dollars per pound unless otherwise noted; does not reflect all poultry items available in the marketplace)

		ASKA		AWAII		
		AK)		(HI)		
41	((1 11)		
Feature Rate 1/	15.0% of 100	sampled outlets	0.0% of 100	sampled outlets		
Activity Index 2/		Index = 15		y Index = 0		
Activity maex 2/	Price Range	Summary	Price Range	Summary		
	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg		
SERVICE DELI - Turkey						
Category 1						
Processor Brand						
Private Brand						
Category 2						
Processor Brand						
Private Brand						
Category 3						
Processor Brand						
Private Brand Turkey Ham						
Processor Brand						
Private Brand						
Turkey Pastrami						
Processor Brand						
Private Brand						
SERVICE DELI - Chicken						
Category 1						
Processor Brand Private Brand						
Category 2						
Processor Brand						
Private Brand						
SELF-SERVICE DELI						
(dollars per tub or pouch)						
Turkey 7-10 oz						
Processor Brand						
Private Brand						
Turkey 16 oz						
Processor Brand	6.99	15 6.99				
Private Brand						
Chicken 7-10 oz						
Processor Brand						
Private Brand						

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)

Category 3: composed of multiple muscle pieces chopped and reformed into desired shape. (shaving)

Source: USDA Livestock, Poultry, & Grain Market News;

(515) 284-4460

7 of 7

http://www.ams.usda/market-news/livestock-poultry-grain: