

☒ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/9

or

☐ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

FORM 635
1993

IMPORTANT: Lobbying Coalitions must attach a completed Form 635-C to this Report.

REPORT COVERS PERIOD FROM 07/01/2023 **THROUGH** 09/30/2023

CUMULATIVE PERIOD BEGINNING 01/01/2023

TYPE OR PRINT IN INK

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

FOR OFFICIAL USE ONLY

A

B

NAME OF FILER:

CHEVRON U.S.A, INC. AND AFFILIATES

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

SAN RAMON

CA

94583-0716

PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD

(See instructions on reverse.)

SEE ATTACHMENT A

☒ If more space is needed, check box and attach continuation sheets.

SUMMARY OF PAYMENTS THIS PERIOD

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1)	\$	<u>137491.48</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4)	\$	<u>96582.14</u>
C. Total Activity Expenses (Part III, Section C)	\$	<u>0.00</u>
D. Total Other Payments to Influence (Part III, Section D)	\$	<u>3632222.68</u>

GRAND TOTAL (A + B + C + D above)	\$	<u>3866296.30</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E)	\$	<u>0.00</u>
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F. Campaign Contributions: ☒ Part IV completed and attached ☐ No campaign contributions made this period

VERIFICATION

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
10/31/2023

At (City and State)
SAN RAFAEL, CA

By (Signature of Employer or Responsible Officer)
JAMES W. CARSON

Name of Employer or Responsible Officer (Type or Print)
JAMES W. CARSON

Title
ATTORNEY & AGENT FOR FILER

PERIOD COVERED: 07/01/2023 09/30/2023NAME OF FILER: CHEVRON U.S.A.INC. AND AFFILIATES**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title
Employee ERMELINDA MORETTI LOBBYIST	Employee STEVEN ARITA LOBBYIST

☐ If more space is needed, check box and attach continuation sheets.
PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 137491.48	\$ 616808.75

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)

Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date
PILLSBURY WINTHROP SHAW PITTMAN LLP SAN FRANCISCO CA 94111	0.00	0.00	0.00	0.00	0.00
SLOAT HIGGINS JENSEN AND ASSOCIATES,LLC SACRAMENTO CA 95814	75000.00	0.00	0.00	75000.00	225000.00
CALIFORNIA POLICY SOLUTIONS SACRAMENTO CA 95814	7500.00	0.00	0.00	7500.00	25000.00
BUCHALTER,A PROFESSIONAL CORPORATION LOS ANGELES CA 90017	14049.85	32.29	0.00	14082.14	113496.94
RICHARD ROSS SACRAMENTO CA 95811	0.00	0.00	0.00	0.00	0.00

TOTAL THIS PERIOD (Column 4)Also enter the total of Column 4 on Line B of the
Summary of Payments section on page 1.

\$ 96582.14

☐ If more space is needed, check box and attach
continuation sheets

PERIOD COVERED: 07/01/2023 09/30/2023NAME OF FILER: CHEVRON U.S.A,INC. AND AFFILIATES**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each	Description of Consideration	Total Amount of Activity
			\$	\$

☐ If more space is needed, check box and attach continuation sheets.

 TOTAL SECTION C (Activity Expenses)
 Also enter the total of Section C on Line C of
 the Summary of Payments section on page 1.

\$ 0.00

D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION
☒ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

~~3632222.68~~

2. OTHER PAYMENTS

 TOTAL SECTION
 D (1 + 2) Also
 enter the total of
 Section D on Line
 D of the Summary
 of Payments
 section on page 1.

\$3632222.68

E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION
 Also, enter the total of Section E on Line E of the
 Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 07/01/2023 09/30/2023NAME OF FILER: CHEVRON U.S.A,INC. AND AFFILIATES

PART IV -- CAMPAIGN CONTRIBUTIONS MADE (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which
Has Filed A Campaign Disclosure Statement:

Identification Number if
Recipient Committee: _____

CHEVRON

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$



If more space is needed, check box and attach continuation sheets.

NOTE: Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

Attachment Form 640

(Attachment to Form 635 or Form 645)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 07/01/2023--09/30/2023NAME OF FILER: CHEVRON U.S.A. INC. AND AFFILIATES**For Use By:** A state or local government agency that qualifies as a lobbyist employer or a \$5,000 filer. Refer to the instructions on the cover page before completing this attachment.**Other Payments to Influence Legislative or Administrative Action:**

1. Total payments for overhead expenses related to lobbying activity. <u>Report as a lump sum.</u>	\$ 392927.75
2. Total payments to Lobbying Coalitions. <u>Report as a lump sum.</u> (Form 630 must be attached)	\$ 0.00
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). <u>Report as a lump sum.</u>	\$ 8935.82
4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below.	\$ 3230359.11
5. Grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.	\$ 3632222.68

Itemize below payments of \$250 or more made during the quarter for lobbying activity. Provide the name and address of the payee, the amount paid during the quarter, and the cumulative amount paid to the payee since January 1 of the biennial legislative session covered by the report.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Provide the organization's name and address, the amount paid to the organization during the quarter, and the cumulative amount paid to the organization since January 1 of the biennial legislative session covered by the report.

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1
BREANNA [S] - SKINNER SAN RAMON CA 94583	\$ 0.00	\$ 8420.19
JOHANNA [S] - TUTTLE SAN RAMON CA 94583	\$ 13980.30	\$ 35470.68
STEVEN [S] - YANG SAN RAMON CA 94583	\$ 0.00	\$ 5862.89
Subtotal of all payments itemized above	\$ 13980.30	

☒ If more space is needed, check box and attach continuation sheets.

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 07/01/2023--09/30/2023NAME OF FILER: CHEVRON U.S.A.INC. AND AFFILIATES

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
DANIEL [S] - LIEBERMAN SAN RAMON CA 94583	0.00	7898.10
JOHN [S] - DOORLAY SAN RAMON CA 94583	0.00	3974.23
BRIAN [S] - HUBINGER SAN RAMON CA 94583	0.00	3455.17
[P] - LUCAS PUBLIC AFFAIRS SACRAMENTO CA 95814	0.00	30000.00
JEFF [S] - WILSON SAN RAMON CA 94538	0.00	5597.21
[O] - CALIFORNIANS FOR ENERGY INDEPENDENCE SAN RAFAEL CA 94901	2175120.00	5809410.00
[O] - CALIFORNIA BUSINESS ROUNDTABLE SACRAMENTO CA 95814	0.00	867031.50
[O] - UNITED ANGLERS LONG BEACH CA 90803	0.00	12000.00
[O] - WESTERN STATES PETROLEUM ASSOCIATION TORRANCE CA 90502	71192.89	93740.98
Subtotal of all payments itemized above	\$ 2246312.89	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 07/01/2023--09/30/2023NAME OF FILER: CHEVRON U.S.A.INC. AND AFFILIATES

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
JENNIFER [S] - REED SAN RAMON CA 94583	14665.39	44942.31
JACLYN [S] - KRUZICH SAN RAMON CA 94583	0.00	5440.39
GINNY [S] - ALBERT SAN RAMON CA 94583	0.00	5288.66
HENRY [S] - PEREA SAN RAMON CA 94583	0.00	4660.10
[R] - EMC RESEARCH OAKLAND CA 94612	101326.71	101326.71
[O] - CALIFORNIA BORDER ISSUES PROJECT SACRAMENTO CA 95811	25000.00	25000.00
[O] - CHARITABLE FUND BENEFITTING GARDENA GARDENA CA 90247	10000.00	10000.00
[O] - CALIFORNIA LATINO LEGISLATIVE CAUCUS FOUNDATION LOS ANGELES CA 90017	50000.00	50000.00
[O] - CENTER FOR FINANCIAL EMPOWERMENT IRVINDALE CA 91706	5000.00	5000.00
Subtotal of all payments itemized above	\$ 205992.10	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 07/01/2023--09/30/2023NAME OF FILER: CHEVRON U.S.A.INC. AND AFFILIATES

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - CALIFORNIA LEGISLATIVE BLACK CAUCUS POLICY INSTITUTE LOS ANGELES CA 90017	50000.00	50000.00
COREY [S] - MCCRAY SAN RAMON CA 94583	7756.81	7756.81
JILL [S] - DUNN SAN RAMON CA 94583	10222.85	10222.85
JOHN [S] - CANNON SAN RAMON CA 94583	3289.09	3289.09
CAROLYN [S] - LAI SAN RAMON CA 94583	7188.46	7188.46
JULIE [S] - MULKERIN SAN RAMON CA 94583	3106.73	3106.73
[O] - CA ENERGY & INFRASTRUCTRE LMCT SACRAMENTO CA 95814	428985.00	428985.00
[P] - RR DONNELLEY CHICAGO IL 60601	233408.88	233408.88
[P] - CELLA CONSULTING HOUSTON TX 77002	20116.00	20116.00
Subtotal of all payments itemized above	\$ 764073.82	

TEXT ANNOTATION

PAGE 1

Schedule F635 **Reference No:** A
AB X1-1,X1-3,9,241,530,543,627,631,849,891,985,1115,1167,1305,1465,1550,1614; SB X1-2,12,84,252,253,261,303,308,422,438,501,556,559,674,704,709,842,849; SJR 2: BUDGET AS IT RELATES TO OIL INDUSTRY,CARBON CAPTURE UTILIZATION AND STORAGE (CCUS) AD HOC,REFINERY AD HOC,UPSTREAM AD HOC,HYDROGEN,CLEAN TRANSPORTATION PROGRAM REAUTHORIZATION,GAS PRICES: LEGISLATURE; A. 19-11-019,A. 21-09-018,A. 22-05-015 et al.,A 22-08-003,A. 22-09-015,A. 22-09-018,A. 23 -05-010,I. 17-02-002,R. 18-07-006,R. 18-12-005,R. 20-01-007,R. 20-07-013,R. 22-07-005,R. 22-12-011: CALIFORNIA PUBLIC UTILITIES COMMISSION; CCUS, HYDROGEN: OFFICE OF THE GOVERNOR; GAS PRICES: OFFICE OF THE ATTORNEY GENERAL; FEEDSTOCK CAP, CCUS,AT-BERTH REGULATIONS, HYDROGEN,CAP AND TRADE: CALIFORNIA AIR RESOURCES BOARD; WINDFALL PROFIT PENALTY, HYDROGEN,GAS PRICES: CALIFORNIA ENERGY COMMISSION; RIGS TO REEF STATUTORY AMENDMENT: CALIFORNIA DEPARTMENT OF FISH AND WILDLIFE; SB X1-2 IMPLEMENTATION: CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION; RIGS TO REEF: CALIFORNIA NATURAL RESOURCES AGENCY

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Schedule F635P3B **Reference No:** 23313
PAYMENTS PARTIALLY FOR 2Q 2023